

Introduction to Enbridge Inc.

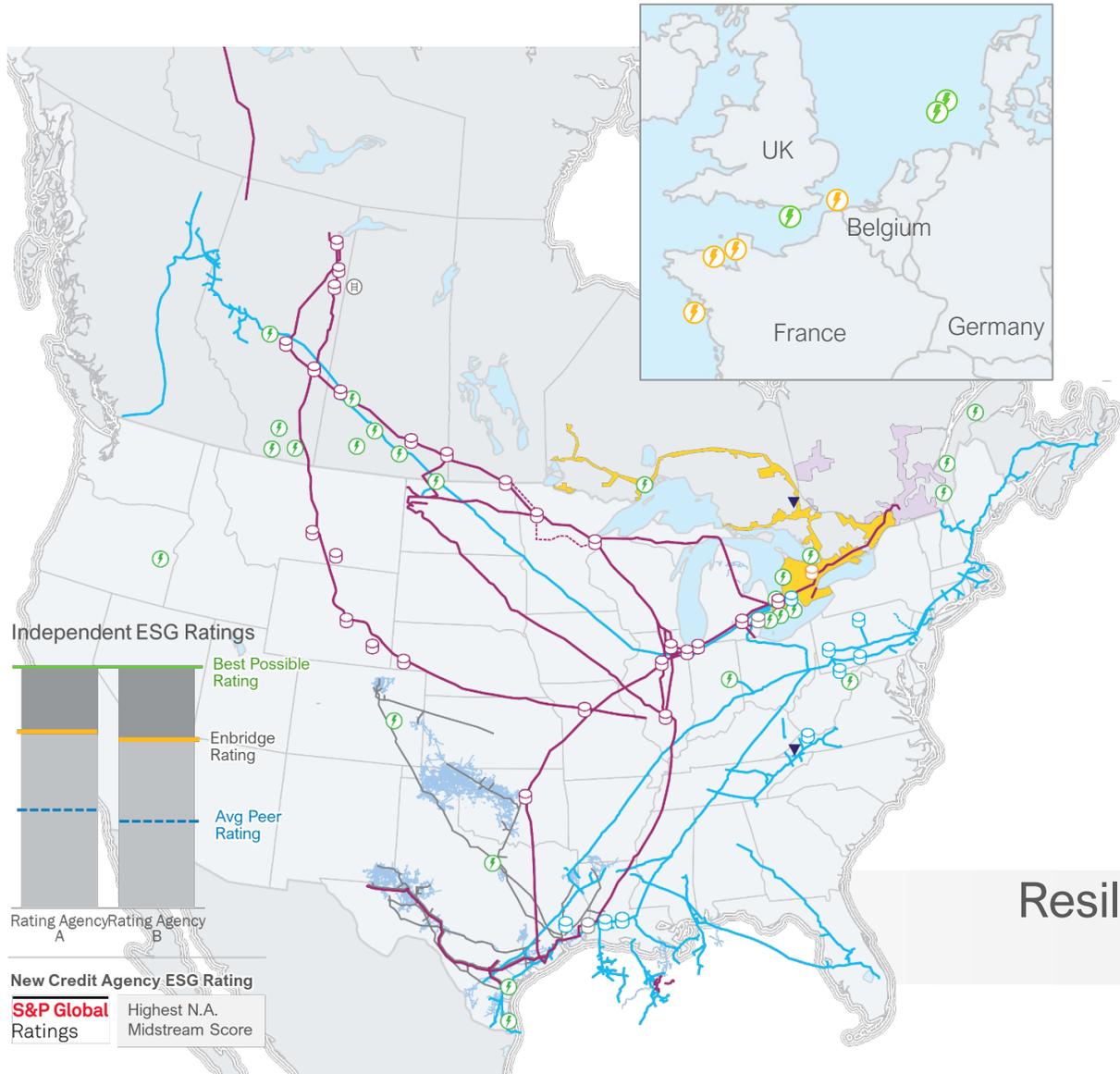
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North America's Largest Infrastructure Co.



Premium energy infrastructure essential to N. America's energy needs

Liquids	<p>25% of N. America's crude oil transported</p> <ul style="list-style-type: none"> #1 by miles of pipe
Gas Transmission	<p>20% of natural gas consumed in the U.S</p> <ul style="list-style-type: none"> #2 by miles of pipe
Gas Distribution	<p>~1 tcf of natural gas delivered annually</p> <ul style="list-style-type: none"> #1 by volume
Power	<p>1.8 GW¹ of contracted renewable energy</p> <ul style="list-style-type: none"> 12th by GW

1. Reflects net ownership of renewable capacity.

Resiliency driven by markets, commercial constructs and positioning for the future

Enbridge Inc. Renewable Energy Mix



Multi Pronged Approach to Climate Change and Energy Transition



Asset portfolio:

-  22 Wind farms - onshore & offshore
-  6 Solar energy operations
-  5 Waste heat recovery facilities
-  1 Hydro facility
-  1 Geothermal facility
-  6 RNG facilities
-  3 CNG fueling stations
-  1 Green Power to Gas Hydrogen facility

- \$8B invested in renewable power generation since 2002
- 2,000 MW of long-term contracted renewable power, enough to power 800,000 homes
- 2005 – 2016, Reduced emissions to 21% below 1990 levels
- Reduced emissions equivalent to removing ~12.2M cars off the road annually since 1995 (through Demand Side Management programs in Ontario)

All forms of energy will be needed to fuel quality of life and prosperity globally, but it must be accomplished in a way that addresses climate change

Thank You

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